



Picture of Deshkaan Ziibing
Thames River COTTFN

Thunderbird Trust

Spring 2024

A YEAR IN REVIEW

FUNDING IN 2023

During 2023 we were able to fund many projects totalling around \$455 thousand dollars. This budget was made possible by Thunderbird Trust and COTTFN partnering with us by allocating funds towards the project budget.

Category	# projects/members	Amount
Benevolent	19	\$85,000
Housing	34	\$170,000
EC DEV	8	\$40,000
Grave Memorial	10	\$10,000
Christmas Gesture	1500	\$150,000
TOTALS	1571	\$455,000

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Deshkaan Ziibing
Chapter of the Thames
COTTFN

Pics above: Projects from 2023 including Housing Repair and Benevolent.



Up Coming Events

CONTACT US

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1. CALL FOR PROPOSALS

This budget year the Trust is funding all 3 main purposes of the Trust: Economic Development, Housing and Benevolent as well as Grave Memorial. Information for the call for proposals can be found on page 4.

2. ANNUAL GENERAL MEETING

We will be hosting our AGM on June 17th at the Seniors Complex. Dinner will be at 5 pm and there will be doors prizes and giveaways.

3. MEMBER PCD PAYMENTS

As per the Trust agreement, eligible members must collect their PCD or forfeit their rights to the payment by November 26, 2024. A list of names with outstanding payments due can be found on page and there is a form to fill out. Contact the office if you have any questions (page 5-7).

4. BUDGETS 2024

Thunderbird Trust believes in transparency & accountability and we do this by sharing our budgets once they are set. Trustees carefully consider the Trust agreement weighed against community needs now and in the future. Being aware that these funds are not only for today but to be used for the future generations to come.

Budgets can be found on page 8.

ANNUAL GENERAL MEETING

We will be hosting our AGM on June 17th along with our auditor MacNeil Edmundson and investment manager Fiera Capital. Dinner will be at 5 pm and there will be doors prizes and giveaways. Location will be at the ARC Seniors Complex, see you there! The audited financial statements for 2023 are available by request to members. Feel free to call or email for a copy.

INVESTMENT MANAGER

Meet Our Manager



J. Andrew Mitchell, CFA
Senior Vice President, Investment Counsellor

Andrew Mitchell joined Fiera Capital as Senior Vice President, Investment Counsellor in May 2019. He is responsible for business development and client servicing of high net worth private clients as well as Indigenous clients. Mr. Mitchell has more than 25 years of experience in the financial sector across various roles. Prior to joining Fiera Capital, he was a Vice President and Partner at Ridgewood Capital Asset Management where he was part of a team responsible for managing approximately \$1 billion in assets for a wide variety of high net worth clients, foundations, institutions and Indigenous communities. He began his career in 1993 with the predecessor firm to BMO Nesbitt Burns before moving to asset management with Fidelity Investments. From there he spent the next 15 years in progressively senior sales and client management roles, including running his own financial consulting business. Mr. Mitchell has a B.A. in Statistics from the University of Western Ontario as well as the CFA designation.



Sample Equity Holdings

Franco Nevada

TELUS
the future is friendly™

DOLLARAMA

Microsoft

COLGATE-PALMOLIVE

KEYENCE

Real Assets Fund



Vast Majority of the Fund's Asset Base will be Land

Land Values are Resilient through Economic Cycles

- 60% to 90% of the asset base in the agricultural investment strategy is land
- A history of significant downside protection
- In the last 25 years, land prices have gone down in the USA in only 2 years, with the greatest annual loss being 3.7% in 2009
- Land is a hard asset that has the potential to appreciate in value with sustainable usage practices and low capex requirements
- Farmland has historically offered a high risk-adjusted return

TRUSTEE TERM 2023-2025

Elections took place in July 2023, results were shared online, and the following are your elected, and council appointed Trustees for 2023-2025.

Austin Henry, Chair
Lori Fisher, Elected
Lisa French, Elected

Megan Huff, Vice-Chair
Skloud Riley, Elected
Michelle Burch, Appointed

Trustees meet every third Thursday of the month when necessary at the Vets building across from the baseball diamond and park.

CALL FOR PROPOSALS

PROJECT FUNDING FOR 2024

Please carefully read application guidelines and mandatory requirements. Applications from businesses or individuals owing final reports to the Trust will **NOT** be eligible for funding until completed.

ELIGIBILITY: Applicants that received funding in the 2023 round of call for proposals are NOT eligible this round. This decision is to try to keep the fairness rule at the forefront of this process.

1. HOUSING – Application Deadline June 28, 2024

Thunderbird Trust Housing Renovation Program offers financial assistance to homeowners for home repairs, preserving the quality of housing for ON and OFF Reserve members. The maximum funds you could receive is \$5,000.00 (CAD.) per home / project.

2. BENEVOLENT – Application Deadline June 28, 2024

We are pleased to inform you that applications for 2024 are now being accepted. The Thunderbird Trust agreement lists benevolent purposes (Sec.8.8) for funding with the maximum per request being \$5000.00.

3. ECONOMIC DEVELOPMENT APPLICATION -

NEW/EXISTING BUSINESSES can apply for funding to start or support their business and is available to both on and off reserve members. Applications available immediately online or by request from the office and are **ongoing until funds are depleted**.

4. GRAVE MEMORIAL -

Grave memorial applications now available upon request and will be accepted **until funds are depleted**. This year which will fund 10 applications to a maximum of \$1000.00 each.

All proposal applications can be found online and can be emailed or mailed by request.

***If you received funding LAST round in any category you are NOT eligible this round. ***



THUNDERBIRD TRUST

Thunderbird Trust formerly Clench Fraud Trust Adult and Minor PCD Payment List

The Thunderbird Trust is approaching the deadline of **NOVEMBER 26, 2024** for eligible members to collect Adult and Minor Per Capita Distribution (PCD) payments.

As per the Trust Agreement Section 8.18:

“Where an Eligible Member to whom paragraph 8.14 applies has not been located by November 26, 2024, or has not come forward to claim her Member Payment, that Eligible Member, and her heirs, successors and assigns, shall forever forfeit all rights to that Member Payment and the amount to which the Member would have been entitled shall be removed from Restricted Capital and returned to the Trust Account.”

According to our records, all members listed are eligible to receive their payment should all information be validated at the time of application. There are currently 72 Adult and 51 Minor payments outstanding. If you are on the list or know someone who is, please have them contact the office directly to proceed with their application.

Contact information:

Phone: 519-264-2626

Fax: 1-844-877-1395

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Thunderbird Trust (formerly Clench) Member PCD Payment Outstanding List

LOOKING FOR MEMBERS - HELP US FIND THEM

We need your help locating members, if you have any information please let us know. All members not located by **November 26, 2024 DEADLINE**, forfeit all rights to that payment as per the Trust agreement.

	Last	First Name	Year		Last Name	First Name	Year
1	Albert	Devon Wayne	2000	32	Earheart	Edward DJ	1953
2	Albert	Jalyn Gail	2001	33	Easterby	Tyara Pauline Marie	2002
3	Albert	Alisia Marie	1999	34	Fisher	Ashlea Ann	2001
4	Albert	Nathan Sky	2000	35	Fisher	Hannah Jane	2003
5	Albert	Preston Aaron	2001	36	Fisher	Kachine Annette	2003
6	Albert	Serene Lynn Louise	1997	37	Fisher	Megan Fay	2003
7	Albert	Shannon Tracy	1999	38	Fisher	Benue Shane	2000
8	Albert Jr	Stephen	2004	39	Fisher	Brendan Alexander	1997
9	Anderson	Hilda	1910	40	Fisher	Ethan Paul	2001
10				41	Ford	Marcella M	1985
11	Ashcraft	Caleb Riley	2001	42	Ford	Vernon Emerson	1948
12				43	Ford	Sean Harrison	1984
13	Burch-Snake	Ethan Zachary	2002	44	French	Barry Christian	2000
14	Clark	Jonathan David	1993	45	French	Bernice	1914
15	Cornelius	Jakob Christopher	2000	46			
16	Critchley	Curtis John	1999	47	French	Charles Isaac	1955
17	Crosby	Christopher Edward	1995	48	French	Dale Zena	1961
18	Crosby	Curtis James	1993	49	French	Paul	1961
19	Davis	Jeffrey William	1996	50	French	Terrance Stanley	1974
20	Deleary	Callin Tracey Wade	2002	51	Grosbeck	Ammon Isaiah	2002
21	Deleary	Karen Louise	1957	52	Grosbeck	Wilma Irene	1941
22	Deleary	Nathan Robert	1994	53			
23	Deleary	Clara Lynne	1993	54	Halfday	Brianna Summer	1995
24	Deleary	Madison Rose	1997	55	Hardy	Alexander Walter	1994
25	Deleary	Mattea Renee	1999	56	Hendrick	Donna Eveleen	1936
26	Deleary	Ruth Ann	1942	57	Hendrick	Virginia Faith	1962
27	Deleary	Stanley Gordan	1951	58	Henry	Aaron Allan	2003
28	Deleary	Tyler Robert	1996	59	Henry	Dorothy ML	1913
29	Deleary	Zachary Robert	1993	60	Henry	Mildred	1900
30	Doan	Susan Victoria	1972	61	Henry	Skylur Mycaela	2003
31	Donald	Lonie Hurst	1991	62	Henry	Trevor Glen	2002

Please contact the office if you are on the list or have information to assist in locating members. Payments will be made to the member or the estate of member only.

Phone: 519-264-2626

Email: rsault@thunderbirdtrust.ca



Thunderbird Trust (formerly Clench) Member PCD Payment Outstanding List

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Last Name	First Name	Year	Last Name	First Name	Year		
63	Huber	Elayna Marie	1997	94	Sipos	Rebecca Shannon	1968
64	Huber	Elijah Stephen	1996	95	Smithers	Francis Helen	1952
65	Jackson	Tyler Pleshette	2001	96			
66	James	Jessica Vivian	1997	97			
67	Kecheogo	Owen Travis	1997	98			
68	Kecheogo	Payton Louise	2001	99	Stephens	Justin Craig	2004
69	Kicksee	Judy Carol	1948	100	Sturgeon	David Micheal	2001
70	Kraus	Patricia Ann	1963	101	Sturgeon	Isaac Jos J	1940
71	Lazore	Howard L Jr	1963	102	Sturgeon	Tyson Ryan	2001
72	Leaf	Franklin Angus	1936	103	Sturgeon	Dakota James	1994
73	Leblanc	Richard Neil	1999	104	Sturgeon	Jesse James	1998
74	Leblanc	Shawna-Lynn	1992	105	Sturgeon	Sara Storm	1999
75	Lewis	Carl Mervin	1906	106			
76	Lewis	Rodney Victor	1950	107	Tomigo	Florence D P	1952
77				108	Waddilove	Chase Indiana	2002
78	McDougald	Deanna Joyce	1959	109	Walker	Edward John	1946
79				110	Walker	Valerie Arlene	1947
80				111	Ward	Robert George	1910
81	Michalak	Seth	2002	112	Waucaush	Jason Allan	1989
82	Miskokomon	Pauline	1944	113	Waucaush	Jacey Ranice	1940
83	Mogren	Shane	2003	114	Waucaush	Joyce Ann	1940
84	Mussell-	Margaret A	1961	115	Waucaush	Percy Berton	1951
85	Nicholas	Anadrea	1993	116	Weeks	Franklin Raymond	1944
86	Nicholas	Raiqhan Hope	2002	117	Weekes	Patricia Dorothy	1945
87	Noble	Angela Marie	1959	118	Weeks	Rosalind Joyce	1950
88	Riley	Jacob Patrick	1997	119	Wilson	Jacey	1990
89	Riley	Kathleen Jean	1959	120	Wilson	Robert John M	1945
90	Riley	Rosemarie	1948	121	Wise	Deborah Ann	1956
91	Riley	Ruby Helen	1929	122	Wright	Julia Floretta	1921
92	Seneca	Mildred Rose	1956	123	Young	Olivia	1930
93	Simon	Edith	1922				

Please contact the office if you are on the list or have information to assist in locating members. Payments will be made to the member or the estate of member only.

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PAST PROJECTS

BUDGET 2024

OUTSTANDING REPORTS

Any past projects with outstanding reports are due immediately with exception to those funded in 2023 which still have until at least July. Any reports that have not been completed could cause you to be ineligible to receive future funding from the Trust. If you have any questions or need assistance in your submission, please contact the office.



THANK YOU

Thunderbird Trust would like to acknowledge the work and support that was provided for many years from Elva Deleary and Darlene Riley. While both provided their letters of retirement a while ago, we wanted to publicly acknowledge their commitment and quality performance to the Trust and its beneficiaries.

Project Allocation 2024

Each year Thunderbird Trust sets the budget based on the purposes of the Trust, Strategic Plan and income. Below is the approved project budget for 2024, maximizing the funds for members and offering the best assistance during these trying times.

2024 PROJECT BUDGET

PROJECTS:

Benevolent	50,000.00
Grave Memorial Fund	10,000.00
Emergency Funding	*12,000.00
Christmas Gesture	100,000.00
Housing	50,000.00
Economic Development Grant	20,000.00
Total	242,000.00

*Emergency funding for 2024 is carry over of previous years unspent funds.

Administration Budget

The administration budget is forecasted each year with every effort not to exceed 2% of the value of the whole Trust.

OPERATING EXPENSE BUDGET 2024

Wages & Training	70,700.00
Legal Fees	15,000.00
Audit	12,000.00
Liability Insurance	10,000.00
Trustees Honorarium:	25,000.00
Investment Management Fees	85,000.00
Office	10,500.00
Contingency	1,000.00
Rent	7,800.00
Meetings / Communications	3,000.00
TOTAL	\$240,000.00

Every attempt is made to minimize expenses so we can maximize project funding. We are always looking for ways to lower our administration budget including technology, going green, cost saving, etc.

Thunderbird Trust

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Thunderbird Trust Spring Newsletter 2024

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