Thunderbird Trust

Fall 2019

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RECENT ACTIVITIES

AGM 2019

Thunderbird Trust presented its draft audit on April 24 at the Seniors Complex. We are also partnering with Big Bear Creek and Chippewa to present our final audit on October 5, 2019. Details on page 3.

Training in Review

The Trustees and GM participated in the NATOA conference in Vancouver May 13-14 & the Indigenous Women's Summit on May 15.

Trustee Election Results

Elections were held on July 20, 2019 where 5 qualified Trustees were duly elected, and 2 Trustees recently appointed by Council. Trustees first official meeting was September 17, 2019 and will meet every third Tuesday of the month adding meetings when necessary.

1. **Austin Henry – Chair**
2. **Megan Huff – Co-chair**
3. **Monty McGahey II – Elected**
4. **Michelle French - Elected**
5. **Leona Grosbeck – Elected**
6. **Michelle Burch – Appointed**
7. **Terri Fisher – Appointed**

CONGRATS TO ALL TRUSTEES!

Up Coming Events

1. Christmas Gesture Applications

DEADLINE November 15, 2019

Applications are being accepted beginning October 1, 2019 to November 15, 2019. Applications are available for download on our website @

www.thunderbirdtrust.ca

2. Early Bird Registration & Cash Prize Draws

Get your application in EARLY by October 31, 2019

If your application is submitted EARLY on or before October 31, 2019 you become eligible for 1 of 7 cash prizes!

1st Prize - $300
2nd Prize - $200
3rd Prize - $150
4th Prize - $100
5th Prize - $100
6th Prize - $100
7th Prize - $100

Send applications to xmas@thunderbirdtrust.ca

3. GOING GREEN! E-NEWSLETTER

The next edition of our newsletter will be online and emailed so make sure you're on our list! Local delivery will continue but will be slowly phased out as we improve our connectivity to the internet and efforts to conserve paper!

CONTACT US

General Manager

Ramona Sault

rsault@thunderbirdtrust.ca

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641Jubilee Rd.
Office "B"
Muncey, Ontario
N0L 1Y0

Phone: 519-264-2626

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Website:

www.thunderbirdtrust.ca

ANNUAL GENERAL MEETING 2019

AGM 2019

Thunderbird Trust presented its draft audit on April 24, 2019 to meet the requirements of the trust agreement stating in Section 6.2 w) to submit to Council and Members, within one hundred and twenty (120) days following the end of each Fiscal Year, the Trust was in compliance with the Trust Agreement.

AGM THUNDERBIRD TRUST / BIG BEAR CREEK / COTTFN

When: October 5, 2019 Doors open at 8:30 am, meeting time 9 am2pm
Where: Community Centre Door Prizes, food, childcare and transportation provided!

2019 APPROVED PROJECTS

BENEVOLENT - Individual and Community Projects that were selected.

2019 Benevolent Individual Results

	Project Name	Contact	Approved
1	Tutoring	Chelsey Albert	$5,000.00
2	London Endodontics	Chelsey Albert	$2,000.00
3	General Health and Wellness	Lisa A. Albert	$1,272.00
4	Cheer for a healthy mind and	Carleigh Barnett	$2,500.00
5	March West Finals	Onyx Doxtator	$2,500.00
6	Healing with Horses	Andria Dyer	$2,500.00
7	Serenity's Well-being	Serenity Hendrick	$2,500.00
8	Building a Healthy Lifestyle	ChiNodin McGahey-Albert	$2,500.00
9	Matthew's AAA Hockey Venture	Murray A. Kechego	$2,500.00
10	Stair Lift for My Home	Franklin Blackwell	$5,000.00
11	Kimberly's Smile	Kim Fisher	$2,500.00
12	Yoga for Mental Balance	Terri N. Fisher	$2,500.00
13	Healing Journey	Michelle French	$2,500.00
14	C. Randall French's Dental	Cleve Randall French	$5,000.00
15	Crosslinking Surgery	Megan Huff	$2,500.00
16	Life Sustaining Equipment	Robert L. Simon	$5,000.00
			$48,272.00

2019 Benevolent Community Results

	Project Name	Contact	Approved $
1	Anishinaabek Food Rights	Ontario Works	$5,000.00
2	COTTFN Community Garden	Ontario Works	$5,000.00
3	6th Annual Harvest Feast	Ontario Works	$5,000.00
4	Cafeteria Table Replacement	Antler River School	$5,000.00
5	New AED Chippewa Fire Dept.	Chippewa Fire Dept.	$3,096.20
6	Emergency First Responders	Chippewa Fire Dept.	$5,000.00
7	COTTFN Student Awards	Chippewa Post Secondary	$5,000.00
8	Chippewa Seniors Group	Evelyn Hendrick	$5,000.00
9	Youth Wellness Ceremony	Andre Halfday	$5,000.00
10	Nimkii Binesi Zaswan	Betsylee Kechego	$5,000.00
11	Sundance Deshkan Ziibiing	Dennis Whiteye	$5,000.00
			$53,096.20
		Total Funded	**$101,368.20**

CONGRATS BENEVOLENT FUNDING 2019!

Trustees score the applications by fixed criteria. Regard was given to children, seniors and persons with disabilities as outlined in the Trust agreement under Section 8.4 allowing more individual projects funded!

Sidney Deleary & team for the Ontario U15 Girls Field lacrosse Benevolent Funding 2018!

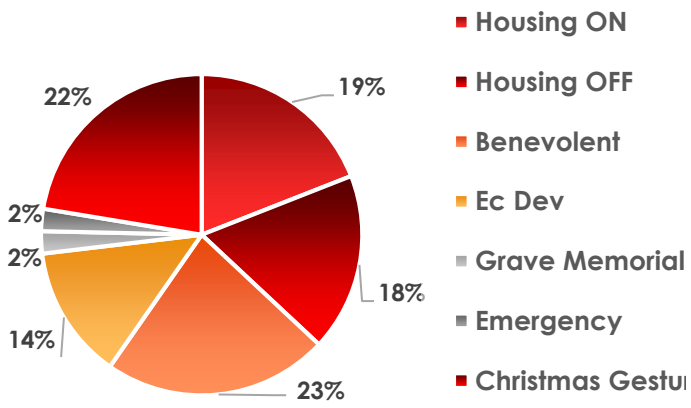
2019 APPROVED PROJECTS

A HUGE Miigwech to COTTFN in partnering to top up our project budget matching Housing, Christmas Gesture and Economic Development! This allowed the Trust to maintain funding levels to the membership without reducing or eliminating any area and in fact increasing some!

HOUSING RECEIPIENTS 2019

	ON Reserve		OFF Reserve
1	Michelle Albert	1	Shannon Craig
2	Elva Deleary	2	Laura Boshaw
3	Stephen Deleary	3	Adam Deleary
4	Delbert F. Fisher	4	Harold Fisher
5	William L. Fisher	5	Tammi Lynn Fisher
6	Hugh French	6	Shelly French
7	Kyle French	7	Rebecca Funmaker
8	Leona Hendrick	8	Gloria Hendrick L.
9	Monica Hendrick	9	Myeengun Henry
10	Joann Henry	10	Julie McFarlane
11	Theresa Henry	11	Velma Rose Moore
12	Daphne Kechego	12	Brian Sturgeon
13	Martin D. McGahey	13	Sandra Vickers
14	Lindsay Riley	14	James Wilson
15	Bernice Young	15	Donna Young
16	Calvin Young	16	Wade Albert
17	Randall Young		

FUNDING BREAKDOWN



Total funding budget for 2019 is $440,000.00

2019 FUNDING STATS

Funding Area	# apps	# funded	%
Benevolent	43	27	63%
Housing	58	33	57%
Ec Dev	9	9	100%
Grave Memorial	9	9	100%
Emergency Fund	0	0	0%
Christmas Gesture	No Data until December		

ECONOMIC DEVELOPMENT

1. Evelyn Young - Karaoke
2. Marla Antone – Massage Therapy
3. Felicia Huff – Clothing/Sew
4. Kelly Riley – Welding/Metal
5. Kingson Huff - Catering
6. Julie MacFarlane – Wellness Consulting
7. Judy Dyer - Clothing/Sew
8. Andria Dyer – Crafts/Gear
9. Crystal Kechego – Store/Supplier

There is **$15,000** in Economic Dev. funding for new applicants! That's **3 more businesses** or entrepreneurs that can access the funding until depleted or until end of 2019. Call 519-264-2626 for more details or guidance through the process of applying!

INVESTMENT ADVISOR CHANGE

Trustees initiated the process to seek a new investment manager based on the performance of the previous. A request for proposals was sent out to a short-listed group based on recommendations from our Consultant Kelly Rodgers and selected Fiera Capital as our new firm.

Sheila Norman joined Fiera Capital in 2018 following its acquisition of CGOV Asset Management. Ms. Norman has over 20 years of experience in the investment industry, earned her undergraduate degree from Queen's University in 1991 and holds the CFA designation. She has completed the NATOA Training through Lethbridge College and the Not-for-Profit Governance Essentials Program with the Rotman School of Management at the University of Toronto.

Sheila Norman, CFA
Senior Vice President
Investment Counsellor

FIERA CAPITAL
Private Wealth

MISSING MEMBERS HELP FIND THEM

We are working to locate these members or confirm dates of death for records and/or outstanding payments. Some have simply moved away or are deceased & we need your help. If you have any info on the following members, please let us know. Members not located **by November 26, 2024, forfeit all rights** to that Member Payment.

	NAME	DATE of BIRTH
1.	Anderson, Mrs. Thomas (Hilda May Colbert)	1910
2.	Brant, Dixie Lee	1927
3.	Deleary, Karen Louise	1957
4.	Deleary, Ruth Ann	1942
5.	Doan, Susan Victoria	1972
6.	Earhart, Edward D J	1953
7.	French, Bernice	1914
8.	French, Charles Isaac	1955
9.	French, Paul Vincent	1961
10.	Grosbeck, Wilma Irene	1941
11.	Hendrick, Donna Eveleen	1936
12.	Hendrick, Virginia Faith	1962
13.	Henry, Dorothy M L	1913
14.	Henry, Mildred	1900
15.	Kechego, Cinthia Lee	1962
16.	Kicksee, Judy Carol	1948
17.	Kilbourne, Daniel A	1953
18.	Lazore, Howard L Junior	1963
19.	Lewis, Carl Mervin	1906
20.	McDougald, Deanna Joyce	1959
21.	Miskokomon, Pauline	1944
22.	Mussell-Baker, Margaret A	1961
23.	Riley, Kathleen Jean	1959
24.	Riley, Rosemarie	1948
25.	Seneca, Mildred Rose	1956
26.	Sipos, Rebecca Shannon	1968
27.	Smithers, Francis Helen	1952
28.	Sturgeon, Isaac Jos J	1940
29.	Thomigo, Florence	1952
30.	Walker, Edward John	1946
31.	Walker, Valerie Arlene	1947
32.	Ward, Robert George	1910
33.	Waucaush, Joyce Ann	1940
34.	Waucaush, Percy Berton	1951
35.	Weeks, Franklin	1944
36.	Weekes, Patricia Dorothy	1945
37.	Weeks, Rosalind Joyce	1950
38.	Wilson, Robert	1945
39.	Wise, Deborah	1956
40.	Young, Olivia Jean	1930

ADMIN BUDGET 2019

Although there are some variable items in the admin budget i.e. elections every other year, for the most part it is the same amount year to year. Every effort is made to keep it at 2% or less of the capital.

OPERATING EXPENSE BUDGET 2019

Wages & Training	69,208.79
Legal Fees	5,000.00
Liability Insurance	6,000.00
Audit	8,500.00
Trustees:	63,600.00
Investment Management	75,000.00
Governance:	10,000.00
Office (supply/equip/	10,000.00
Postage/Courier/Flyer	1,500.00
Contingency	1,000.00
Rent	4,800.00
Meetings /	7,500.00
TD Visa Credit Card	500.00
Elections	10,000.00
TOTAL	**$272,608.79**

HEALING WITH HORSES

Andria Dyer received Benevolent funding for 2019 to participate in a healing program for PTSD relating to her profession. The very purpose of this funding to assist members on a path to wellness, education, recreation, etc. Miigwech for sharing your picture and story to encourage mental health discussions and natural treatment in First Nations communities!

Thunderbird Trust Christmas Gesture Fund
Policy & Application

PURPOSE: To provide financial assistance to Chippewas of the Thames Members during the Christmas season.

POLICY 1.1 DEFINITIONS

In this policy:" Member" means a person on the Chippewas of the Thames Band List and also interchangeable with "citizen', Specific Uses of Trust Property: Benevolent Purposes Section 8.1 Subject to the terms of this Trust, the Trustees may in their absolute discretion authorize the use of the Trust Property for the following purposes: (h) to fund programs that enhance Chippewa culture, language, history, tradition, music, dance and arts;

1.2 ELIGIBILITY AND ASSISTANCE

1. Must be a registered member of the Chippewas of the Thames First Nation 18 years of age or older
2. Limit only one applicant per house hold. Duplicate addresses will require clarification and may affect eligibility.
3. Must **NOT have overdue final reports** and/or payments owed to the Trust.
4. Cheques must be cashed within 3 months of issue, if lost or stolen contact office by January 31 for assistance.

REQUIRED DOCUMENTATION: You are required to provide the following for your application to be complete.

1. **PROOF OF ID**: Copy of front and back of status card - if expired will confirm membership with Beulah Kechego
2. **PROOF OF ADDRESS**: Copy of a **current** bill or rent receipt (within the last 60 days) which must show name, household address and current date to qualify. Last name must match on ID and proof of address, if not must provide proof of name change. Envelopes are **NOT** acceptable proof of address.

APPLICATION DEADLINE:

1. Applications accepted starting October 1, 2019.
2. Early Bird application deadline October 31, 2019.
3. FINAL DEADLINE November 15, 2019 (always the 3rd Friday in November), ***NO EXCEPTIONS***
4. Incomplete or Late applications will NOT qualify.

It is the responsibility of the applicant to ensure application was received by the office.

Early Bird Draw: Register by October 31, 2019 & you will be entered into a draw for cash prizes.

1st Prize - $300 **2nd** Prize - $200 **3rd** Prize - $150 **4th-7th** Prize - $100

PROCEDURE: You can submit your application any of the following ways.

1. Mail: Thunderbird Trust c/o Ramona Sault 641 Jubilee Road, Muncey ON N0L 1Y0
2. Fax: 519-264-2628
3. Email: xmas@thunderbirdtrust.ca

*****Please keep copies of fax confirmation, sent email, etc. as proof if required. *****

Cheque Pick Up Date: Saturday, December 7, 2019 9 am – 4 pm. Please bring photo ID. Those unable to pick-up cheques in person will be mailed out the following week, no one can pick up for anyone else. NO EXCEPTIONS!

For more information, call 519-264-2626 or visit our website www.thunderbirdtrust.ca

Thunderbird Trust cannot be held liable for any postal system disruptions or problems related to delivery.
There will be **ZERO TOLERANCE** for harassment and/or disrespectful behavior according to COTTFN policy.

Thunderbird Trust Christmas Gesture Fund
Policy & Application

APPLICATION FORM To be filled out by applicant

Applicant's Name: _____

Birth Date: _____

10 Digit Band Number: _____

Address: _____

City: _____ Phone: _____

Province/State: _____ Postal/Zip: _____

Email (print clearly): _____

By signing this form, you hereby give permission for the Chippewa of the Thames Membership Clerk to verify your membership with Chippewa of the Thames First Nation (the "Nation"). By signing this form, you also agree that the Nation may use your contact information to communicate with you. The Nation will not use your personal or contact information for any other purpose, nor will it share your personal or contact information. Should you prefer not to receive any communications from the Nation please contact us for removal from our mailing list.

_____ _____

Applicant Signature **Date**

Application Checklist: Below to be completed by Thunderbird Trust Administration Staff.

Check below:	For office purpose only	
	Status Card (not expired)	
	Proof of residency 1 (type):	
	Proof of residency 2 (type):	
	Expired status card confirmation (if required)	
	Date application received	Early Bird draw eligible: ☐ Yes ☐ No
	Application received by: ☐ Fax ☐ Email ☐ In Person ☐ Mail	
	Receipt confirmation by: ☐ Phone ☐ Email ☐ In Person ☐ Mail	
	Applicants initials if received in person	
Notes:		
Proof of receipt of application Christmas Gesture – complete application:		
	Date application received	Early Bird draw eligible: ☐ Yes ☐ No
	Applicants initials if received in person	

Thunderbird Trust
641 Jubilee Rd.
Muncey ON
N0L 1Y0

Thunderbird Trust Fall Newsletter 2019

CHRISTMAS GESTURE 2019 NOW OPEN

Earlybird deadline Oct.31 & FINAL deadline Nov.15, 2019!

Applications available inside, online or by request via email or mail, be sure to read details inside!

Thunderbird Trust

641 Jubilee Rd, Muncey, Ontario NOL 1YO

Tel: (519)264-2626

Fax: (519)264-2628

www.thunderbirdtrust.ca